

Trust Costs

- To form a Family or Business Trust costs **R12 500** and includes the following:

- Trust Formation
- Wills to Dovetail the Trust
- Agreements of Sales and Donations of Personal Assets (Excluding Companies or Property)
- Full Liquidity Analysis: This analysis looks at your Estate Duty, Capital Gains Tax and Executors Fees Liability. It also look as at all other Labilities like Bonds, Overdrafts etc. It then calculated how much Cash is required to pay for all these liabilities and then how much Cash or assets are required to create sufficient income for your family to live on.
- Trust Education File: This File teaches you how to use your Trust. It is generic to your Trust and is given to you in Hard Copy and Electronic Format.
- 24/7 Access for Advice: As a client you can call Mark at night and on the Weekends for any advice on Trusts and Estate Planning.

○ Second Trust	R6 500
○ Will	R1 500
○ Sales Agreement	R5 000
○ New Shelf Company	R5 000
○ Trust Changes i.e. Changing Trustees	R3 500
○ Trust Cancelation	R5 500
○ To act as a Professional Trustee (Per Trust)	R1 000
○ Annual Tax Submissions Done by an Accountant	PRO

All other Trust related matters will be quoted on before work is done.

No VAT is payable as Mark is not VAT registered.

If you would like assistance please call mark on 082 882 1602 or
011 026 5463 or email him on mark@whytrust.co.za

“Good Advice is Priceless”